

Jobs Grow Mostly In Industries Not Facing Import Competition

Massive Fiscal Stimulus, Low Interest Rates and Rising Private Debt Drives Consumer Services

Industry: Nonfarm Jobs (1,000)	July 2004	May 2005	June 2005	July 2005	New Job Growth/Loss One Month	7-'05/7-'04
Total nonfarm.....	131,562	133,413	133,579	133,786	207	2,224
Total private.....	109,976	111,659	111,823	112,004	181	2,028
Total private production.....	89,087	90,892	91,073	91,231	158	2,144
Goods-producing.....	21,902	22,138	22,136	22,140	4	238
Service-providing.....	109,660	111,275	111,443	111,646	203	1,986
Private Service-providing.....	88,074	89,521	89,687	89,864	177	1,790
Natural resources and mining.....	596	624	628	629	1	33
Logging.....	67.4	64.9	64.8	65.6	1	-2
Mining.....	528.9	559.5	562.8	563	0	34
Oil and gas extraction.....	123.2	125.2	125.3	126.3	1	3
Mining, except oil and gas.....	211.8	219.4	221.2	219.8	-1	8
Coal mining.....	73.5	76.6	77.4	77.8	0	4
Support activities for mining.....	193.9	214.9	216.3	216.9	1	23
Construction.....	6,965	7,213	7,228	7,235	7	270
Construction of buildings.....	1,632.2	1,693.9	1,697.4	1,703.3	6	71
Residential building.....	894.5	941.7	946.3	952.2	6	58
Nonresidential building.....	737.7	752.2	751.1	751.1	0	13
Heavy & civil engineering construction.....	899.7	925.8	935.4	936.2	1	37
Specialty trade contractors.....	4,433.1	4,593.7	4,595.2	4,595.4	0	162
Residential specialty contractor.....	2,107.5	2,190.5	2,195.3	2,194.3	-1	87
Nonresidential specialty contractor.....	2,325.6	2,403.2	2,399.9	2,401.1	1	76
Manufacturing.....	14,341	14,301	14,280	14,276	-4	-65
Production workers.....	10,102	10,092	10,082	10,072	-10	-30
Durable goods.....	8,926	8,961	8,950	8,943	-7	17
Production workers.....	6,144	6,198	6,196	6,185	-11	41
Wood products.....	550	548.4	550.9	547.2	-4	-3
Nonmetallic mineral products.....	507.9	501.6	500.8	498.5	-2	-9
Primary metals.....	468.4	466.2	465.2	464.9	-0	-4
Fabricated metal products.....	1,502.6	1,520.7	1,521.2	1,524.1	3	22
Machinery.....	1,146.8	1,156.2	1,156.7	1,160.5	4	14
Computer and electronic products.....	1,332.8	1,329.5	1,335.0	1,338.2	3	5
Computer and peripheral equipment.....	211.4	213.3	215.2	216	1	5
Communications equipment.....	151.3	154.2	154.6	155.1	1	4
Semiconductors and electronic components.....	457.9	446.5	448	449.3	1	-9
Electronic instruments.....	433.9	437.2	439.1	439.9	1	6
Electrical equipment and appliances.....	447.3	443.6	440.3	440.2	-0	-7
Transportation equipment.....	1,739.1	1,779.5	1,764.7	1,751.3	-13	12
Motor vehicles and parts.....	1,086.6	1,097.2	1,080.4	1,069.7	-11	-17
Furniture and related products.....	574	561.8	560.6	559.5	-1	-15
Miscellaneous manufacturing.....	656.8	653	654.6	658.6	4	2
Nondurable goods.....	5,415	5,340	5,330	5,333	3	-82
Production workers.....	3,958	3,894	3,886	3,887	1	-71

Jobs Grow Mostly In Industries Not Facing Import Competition

Massive Fiscal Stimulus, Low Interest Rates and Rising Private Debt Drives Consumer Services

Industry: Nonfarm Jobs (1,000)	July 2004	May 2005	June 2005	July 2005	New Job Growth/Loss One Month	7-'05/7-'04
Food manufacturing.....	1,504.6	1,490.7	1,489.8	1,492.6	3	-12
Beverages and tobacco products.....	194.2	191.3	190.6	190.3	-0	-4
Textile mills.....	238.8	225.1	224	222.3	-2	-17
Textile product mills.....	178.2	178.4	177.1	177.5	0	-1
Apparel.....	283.2	259.2	257.2	258	1	-25
Leather and allied products.....	42.5	42.8	42.9	43.8	1	1
Paper and paper products.....	499.2	498.3	496.1	495.8	-0	-3
Printing and related support activities.....	665.2	656.5	655.6	653	-3	-12
Petroleum and coal products.....	112.8	117.1	116.8	116.9	0	4
Chemicals.....	887.7	877.8	878.1	879.1	1	-9
Plastics and rubber products.....	808.9	803	802.1	803.4	1	-6
Trade, transportation, and utilities.....	25,536	25,842	25,850	25,916	66	380
Wholesale trade.....	5,660.2	5,719.0	5,721.4	5,729.4	8	69
Durable goods.....	2,955.3	2,983.0	2,985.7	2,989.5	4	34
Nondurable goods.....	2,004.0	2,014.0	2,012.8	2,013.2	0	9
Electronic markets; agents/brokers.....	700.9	722	722.9	726.7	4	26
Retail trade.....	15,048.2	15,185.8	15,195.3	15,245.1	50	197
Motor vehicle and parts dealers.....	1,904.4	1,917.3	1,915.8	1,925.4	10	21
Automobile dealers.....	1,254.1	1,254.7	1,252.6	1,258.1	6	4
Furniture and home furnishings stores.....	559.8	569.1	565.1	568.5	3	9
Electronics and appliance stores.....	513.4	521.9	524.3	527	3	14
Building material/garden supply stores.....	1,224.7	1,267.6	1,273.5	1,280.5	7	56
Food and beverage stores.....	2,828.5	2,838.5	2,843.4	2,846.7	3	18
Health and personal care stores.....	941	958	956.7	956.8	0	16
Gasoline stations.....	876.6	876.6	873.8	878	4	1
Clothing and accessories stores.....	1,369.5	1,394.5	1,402.7	1,415.2	13	46
Sporting goods, hobby, book, music stores.....	638.9	637.2	636.1	635.1	-1	-4
General merchandise stores.....	2,848.0	2,866.0	2,862.5	2,872.5	10	25
Department stores.....	1,616.1	1,629.5	1,630.0	1,640.3	10	24
Miscellaneous store retailers.....	918.8	921.1	923.5	920.7	-3	2
Nonstore retailers.....	424.6	418	417.9	418.7	1	-6
Transportation and warehousing.....	4,257.0	4,361.4	4,357.9	4,366.3	8	109
Air transportation.....	516.3	508.1	506.9	503.8	-3	-12
Rail transportation.....	225	224.3	224	224	0	-1
Water transportation.....	58.1	61.5	61.3	61.2	-0	3
Truck transportation.....	1,352.5	1,392.9	1,396.6	1,396.0	-1	44
Transit & ground passenger transport.....	383.2	389.8	381.5	390	9	7
Pipeline transportation.....	39	39.3	39.2	39	-0	0
Scenic and sightseeing transport.....	26.3	28.3	28.8	29.3	1	3
Support activities for transport.....	535.5	557.2	556.5	559.3	3	24
Couriers and messengers.....	563.1	582.4	581.2	581.7	1	19
Warehousing and storage.....	558	577.6	581.9	582	0	24
Utilities.....	570.9	575.4	574.9	574.8	-0	4

Jobs Grow Mostly In Industries Not Facing Import Competition

Massive Fiscal Stimulus, Low Interest Rates and Rising Private Debt Drives Consumer Services

Industry: Nonfarm Jobs (1,000)	July 2004	May 2005	June 2005	July 2005	New Job Growth/Loss One Month	7-'05/7-'04
Information.....	3,144	3,146	3,146	3,148	2	4
Publishing industries, except Internet.....	909.6	905.7	907.3	910.6	3	1
Motion picture and sound recording.....	394.4	394.2	391.9	392.3	0	-2
Broadcasting, except Internet.....	327.2	330.8	331.9	333.4	2	6
Internet publishing and broadcast.....	31.4	35.2	35.5	35	-1	4
Telecommunications.....	1,041.9	1,036.2	1,035.8	1,036.2	0	-6
ISPs, search portals, data processing.....	388.6	393.5	392.8	390.1	-3	2
Other information services.....	51.3	50.2	50.6	50.8	0	-1
Financial activities.....	8,043	8,189	8,208	8,229	21	186
Finance and insurance.....	5,958.6	6,052.9	6,062.5	6,071.0	9	112
Monetary authorities - central bank.....	21.5	20.4	20.3	20.3	0	-1
Credit intermediation and related.....	2,829.2	2,906.7	2,916.1	2,921.9	6	93
Depository credit intermediation.....	1,760.6	1,797.8	1,802.2	1,804.5	2	44
Commercial banking.....	1,283.9	1,308.8	1,311.1	1,311.8	1	28
Securities, commodity, investments.....	766.3	787.6	786.2	786.9	1	21
Insurance carriers, related activities.....	2,257.0	2,253.6	2,254.0	2,255.9	2	-1
Funds, trusts, other financial vehicles.....	84.6	84.6	85.9	86	0	1
Real estate and rental/leasing.....	2,084.6	2,136.4	2,145.6	2,157.7	12	73
Real estate.....	1,416.7	1,454.6	1,461.3	1,470.9	10	54
Rental and leasing services.....	643	655.8	658.9	661.2	2	18
Lessors of nonfinancial intangibles.....	24.9	26	25.4	25.6	0	1
Professional and business services.....	16,453	16,851	16,908	16,941	33	488
Professional and technical services.....	6,765.1	6,929.1	6,952.7	6,975.6	23	211
Legal services.....	1,165.0	1,163.3	1,163.2	1,165.3	2	0
Accounting and bookkeeping.....	813.9	851.4	858.5	859.7	1	46
Architectural and engineering.....	1,262.0	1,303.9	1,310.8	1,316.0	5	54
Computer systems design and related.....	1,145.9	1,178.2	1,182.8	1,185.0	2	39
Management and technical consulting.....	784.7	801.9	808.1	814.3	6	30
Management of companies and enterprises.....	1,723.7	1,734.1	1,736.8	1,738.1	1	14
Administrative and waste services.....	7,964.0	8,187.9	8,218.1	8,227.1	9	263
Administrative and support services.....	7,637.2	7,866.8	7,894.7	7,899.8	5	263
Employment services.....	3,477.5	3,667.9	3,686.2	3,683.2	-3	206
Temporary help services.....	2,398.6	2,517.7	2,527.5	2,525.1	-2	127
Business support services.....	758.1	753.3	750	748	-2	-10
Services to buildings and dwellings.....	1,705.2	1,722.4	1,731.8	1,741.0	9	36
Waste management and remediation.....	326.8	321.1	323.4	327.3	4	1
Education and health services.....	16,963	17,289	17,332	17,353	21	390
Educational services.....	2,765.6	2,822.2	2,834.1	2,827.1	-7	62
Health care and social assistance.....	14,197.8	14,467.2	14,498.3	14,525.9	28	328
Health care.....	12,070.4	12,272.1	12,296.8	12,326.0	29	256
Ambulatory health care services.....	4,956.2	5,069.7	5,081.8	5,096.2	14	140
Offices of physicians.....	2,054.5	2,114.4	2,118.3	2,124.1	6	70
Outpatient care centers.....	448.4	455.3	456.1	458.7	3	10
Home health care services.....	775.4	798.8	803.5	804.9	1	30

Jobs Grow Mostly In Industries Not Facing Import Competition

Massive Fiscal Stimulus, Low Interest Rates and Rising Private Debt Drives Consumer Services

Industry: Nonfarm Jobs (1,000)	July 2004	May 2005	June 2005	July 2005	New Job Growth/Loss One Month	7-'05/7-'04
Hospitals.....	4,296.2	4,362.6	4,372.9	4,381.1	8	85
Nursing and residential care facilities.....	2,818.0	2,839.8	2,842.1	2,848.7	7	31
Nursing care facilities.....	1,576.9	1,572.7	1,574.1	1,575.8	2	-1
Social assistance.....	2,127.4	2,195.1	2,201.5	2,199.9	-2	73
Child day care services.....	770.4	788	793.7	789.6	-4	19
Leisure and hospitality.....	12,497	12,736	12,760	12,793	33	296
Arts, entertainment, and recreation.....	1,830.9	1,824.9	1,832.3	1,835.3	3	4
Performing arts and spectator sports.....	359.2	361.7	364.1	366.5	2	7
Museums, historical sites, zoos & parks.....	118.6	117.3	117.7	117.4	-0	-1
Amusements, gambling, & recreation.....	1,353.1	1,345.9	1,350.5	1,351.4	1	-2
Accommodations and food services.....	10,666.1	10,911.1	10,928.0	10,957.4	29	291
Accommodations.....	1,797.3	1,830.3	1,826.8	1,826.7	-0	29
Food services and drinking places.....	8,868.8	9,080.8	9,101.2	9,130.7	30	262
Other services.....	5,438	5,468	5,483	5,484	1	46
Repair and maintenance.....	1,227.4	1,241.4	1,245.6	1,245.8	0	18
Personal and laundry services.....	1,278.0	1,284.4	1,285.0	1,284.4	-1	6
Membership assoc's & organizations.....	2,932.8	2,942.4	2,952.5	2,954.2	2	21
Government.....	21,586	21,754	21,756	21,782	26	196
Federal.....	2,726	2,722	2,721	2,724	3	-2
Federal, except U.S. Postal Service.....	1,939.2	1,940.8	1,940.7	1,943.9	3	5
U.S. Postal Service.....	786.4	781.2	780.5	779.8	-1	-7
State government.....	4,976	5,023	5,021	5,021	0	45
State government education.....	2,241.4	2,277.6	2,275.0	2,273.1	-2	32
State government, ex education.....	2,734.4	2,745.5	2,746.2	2,747.6	1	13
Local government.....	13,884	14,009	14,014	14,037	23	153
Local government education.....	7,757.8	7,823.5	7,826.1	7,844.4	18	87
Local government, ex education.....	6,126.6	6,185.9	6,187.9	6,192.2	4	66

U.S. Department of Labor, BLS and MBG Information Services "www.mbginfosvcs.com"